

ROHR INTERNATIONAL
WEEKLY REPORT & EVENT CALENDAR

Week of April 1 - 5, 2013

Central Bank Rate Decision	Important (Non-bold) Report/Event	Debt Auction
Key Release or Meeting	Speech or Testimony	Holiday/Ad Hoc Event

Central Bank Rates (with anticipated change '>' if meeting scheduled)					
USD:	0.25%	GBP:	0.50%	CHF:	0.00%
EUR:	0.75%	AUD:	3.00%	NZD:	2.50%
JPY:	0.10%	CAD:	1.00%		

[Italicized items imported from non-core calendars. Bold items are more influential]

“Chance favors the prepared mind.” –L. Pasteur

Sunday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK-Europe	<i>British Summer Time - Daylight Savings Time (in synch with US again)</i>				
Monday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Japan	Loans & Discounts Corp (YoY)		1.34%	23:50	19:50
Japan	Tankan Large Manufacturers Index	-7.00	-12.00	23:50	19:50
Japan	Tankan Large Manufacturers Outlook	1.00	-10.00	23:50	19:50
Japan	Tankan Non-Manufacturing Index	8.00	4.00	23:50	19:50
Japan	Tankan Non-Manufacturing Outlook	11.00	3.00	23:50	19:50
Japan	Tankan Large All Industry Capex	4.90%	6.80%	23:50	19:50
Japan	Official Reserve Assets		\$1258.8B		
Japan	<i>BoJ's Kuroda at ceremony welcoming new BoJ employees</i>				
China	Manufacturing PMI	51.20	50.10	01:00	21:00
China	HSBC Manufacturing PMI	51.50	50.40	01:45	21:45
Japan	Vehicle Sales (YoY)		-12.20%	05:00	01:00
UK-Europe	<i>UK and European Markets Closed in Observance of Easter Monday</i>				
UK	<i>BoE New regulatory framework comes into force under the Financial Services Act 2012</i>				
US	Markit US PMI Final	55.20		12:58	08:58
US	Construction Spending (MoM)	0.80%	-2.10%	14:00	10:00

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Mon. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
US	ISM Manufacturing	54.20	54.20	14:00	10:00
US	ISM Prices Paid	59.50	61.50	14:00	10:00

Tuesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	AiG Performance of Manufacturing Index		45.60	22:30	18:30
Australia	RPData-Rismark House PX Actual			23:00	19:00
UK	Lloyds Business Barometer		13.00	23:01	19:01
Japan	Monetary Base (YoY)			23:50	19:50
New Zealand	ANZ Commodity Price		1.00%	00:00	20:00
Japan	¥2.4T 10-yr JGB auction			00:30	20:30
Japan	Labor Cash Earnings (YoY)		0.70%	01:30	21:30
Australia	Reserve Bank of Australia Rate Decision and Statement	3.00%	3.00%	03:30	23:30
Australia	RBA Commodity Price Index		91.10	05:30	01:30
Australia	RBA Commodity Index SDR (YoY)		-7.20%	05:30	01:30
Switzerland	SVME-Purchasing Managers Index	50.50	50.80	07:30	03:30
Euro-zone	Spanish PMI Manufacturing		45.80	07:13	03:13
Euro-zone	Italian PMI Manufacturing		45.80	07:45	03:45
Euro-zone	French PMI Manufacturing	43.90	43.90	07:50	03:50
Euro-zone	German PMI Manufacturing	48.90	48.90	07:55	03:55
Euro-zone	Euro-zone PMI Manufacturing	46.60	46.60	08:00	04:00
Euro-zone	Italian Unemployment Rate s.a.	11.80%	11.70%	08:00	04:00
UK	PMI Manufacturing	48.80	47.90	08:30	04:30
UK	Net Consumer Credit	0.4B	0.4B	08:30	04:30
UK	Mortgage Approvals	53.6K	54.7K	08:30	04:30
UK	Net Lending Sec. on Dwellings	0.3B	0.1B	08:30	04:30
UK	M4 Money Supply (MoM)		0.90%	08:30	04:30
UK	M4 Money Supply (YoY)		-0.80%	08:30	04:30
UK	M4 Ex IOFCs 3M Annualised	4.80%	5.60%	08:30	04:30

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Tue. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	Euro-zone Unemployment Rate	12.00%	11.90%	09:00	05:00
Euro-zone	German CPI (MoM)	0.40%	0.60%	12:00	08:00
Euro-zone	German CPI (YoY)	1.30%	1.50%	12:00	08:00
Euro-zone	German CPI - EU Harmonised (MoM)	0.30%	0.80%	12:00	08:00
Euro-zone	German CPI - EU Harmonised (YoY)	1.70%	1.80%	12:00	08:00
US	ISM New York		58.80	13:45	09:45
US	IBD/TIPP Economic Optimism (APR)		42.20	14:00	10:00
US	Factory Orders	2.50%	-2.00%	14:00	10:00
Euro-zone	ECB's Coeure speaks on "Currency wars and G-20's Goals" at Peterson Institute in Washington DC			15:20	11:20
Canada	BoC's Murray speaks at Peterson Institute for International Economics, Washington DC. PowerPoint to be published.			16:20	12:20
US	Fed's Kocherlakota speaks on Monetary Policy in North Dakota			17:00	13:00
US	Fed's Lockhart speaks in Alabama			17:30	13:30
US	Total Vehicle Sales	15.30M	15.33M	21:00	17:00
US	Domestic Vehicle Sales	12.04M	11.99M	21:00	17:00
UK	BRC Shop Price Index (YoY)		1.10%	23:01	19:01
US	Fed's Evans, Lacker Speak on Monetary Policy in Richmond			23:30	19:30

Wednesday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	HIA New Home Sales (MoM)		4.20%	00:00	20:00
Australia	\$A600M 11-yr Australian T-bond (2.75%) auction			00:00	20:00
UK	Halifax House Price s.a. (MoM)	0.20%	0.50%		
UK	Halifax House Price (3MoY)	1.10%	1.90%		
Australia	Trade Balance (Australian dollar)	-1000M	-1057M	00:30	20:30
China	Non-manufacturing PMI		54.50	01:00	21:00
China	HSBC Services PMI		52.10	01:45	21:45
UK	Purchasing Manager Index Construction	47.80	46.80	08:30	04:30
Euro-zone	Euro-zone CPI Estimate (YoY)	1.60%	1.80%	09:00	05:00

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Wed. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	€4.0B 5-yr German Bobl (0.50%) auction			09:30	05:30
UK	BoE's Haldane: Chairs panel at Royal Economic Society Annual Conference, London. No text to be released			10:00	06:00
ALL	OECD Consumer Price Indices			10:00	06:00
US	MBA Mortgage Applications		7.70%	11:00	07:00
US	Weekly ICSC US Same-Store Sales (week ending MAR 30)			11:45	07:45
US	ADP Employment Change	198K	198K	12:15	08:15
US	ISM Non-Manufacturing Composite	56.00	56.00	14:00	10:00
US	DOE U.S. Crude Oil Inventories		3256K	14:30	10:30
US	DOE Cushing OK Crude Inventory		439K	14:30	10:30
US	DOE U.S. Gasoline Inventories		-1596K	14:30	10:30
US	DOE U.S. Distillate Inventory		-4513K	14:30	10:30
US	Fed's Williams speaks on Monetary Policy in Los Angeles			19:30	15:30
US	Fed's Bullard to Introduce Lecture in St. Louis			21:00	17:00

Thursday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Australia	AiG Performance of Service Index		48.50	22:30	18:30
Japan	Japan Buying Foreign Bonds (Yen)		-¥490.5B	23:50	19:50
Japan	Japan Buying Foreign Stocks (Yen)		-¥640.2B	23:50	19:50
Japan	Foreign Buying Japan Bonds (Yen)		-¥975.2B	23:50	19:50
Japan	Foreign Buying Japan Stocks (Yen)		-¥267.6B	23:50	19:50
Japan	Bank of Japan Rate Decision and Statement	0.10%	0.10%		
Australia	Building Approvals (MoM)	2.50%	-2.40%	00:30	20:30
Australia	Building Approvals (YoY)	14.30%	9.90%	00:30	20:30
Australia	Retail Sales s.a. (MoM)	0.30%	0.90%	00:30	20:30
Euro-zone	3-yr New Spanish Bono (3.3%) & 5-yr (4.1%) & 8-yr (5.5%) Obligacion auctions			06:30	02:30
Euro-zone	€6.0B-7.0B 7-yr (3.50%), 8-yr (3.75%) & 10-yr (2.25%) French OAT			06:50	02:50
Euro-zone	Spanish PMI Services		45.80	07:13	03:13

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Thu. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Euro-zone	Italian PMI Services		43.60	07:45	03:45
Euro-zone	French PMI Services	41.90	41.90	07:50	03:50
Euro-zone	German PMI Services	51.60	51.60	07:55	03:55
Euro-zone	Euro-zone PMI Services	46.50	46.50	08:00	04:00
Euro-zone	Euro-zone PMI Composite	46.50	46.50	08:00	04:00
UK	PMI Services	51.50	51.80	08:30	04:30
UK	Official Reserves (Changes)		-\$1333M	08:30	04:30
Euro-zone	Euro-zone PPI (MoM)	0.20%	0.60%	09:00	05:00
Euro-zone	Euro-zone PPI (YoY)	1.40%	1.90%	09:00	05:00
UK	Bank of England Rate Decision and Statement	0.50%	0.50%	11:00	07:00
UK	BOE Asset Purchase Target	375B	375B	11:00	07:00
US	Challenger Job Cuts (YoY)		7.00%	11:30	07:30
US	RBC Consumer Outlook Index		47.10	11:30	07:30
Euro-zone	European Central Bank Rate Decision and Statement	0.75%	0.75%	11:45	07:45
Euro-zone	ECB Deposit Facility Rate	0.00%	0.00%	11:45	07:45
Euro-zone	ECB's Draghi holds post-rate decision Press Conference			12:30	08:30
US	Initial Jobless Claims		357K	12:30	08:30
US	Continuing Claims		3050K	12:30	08:30
US	Fed's Evans, Lockhart Speak on Monetary Policy in Ohio			12:45	08:45
US	EIA Natural Gas Storage Change		-95.00	14:30	10:30
US	<i>Fed's Bernanke provides brief remarks on Financial and Economic Education, Dayton</i>			14:30	10:30
Euro-zone	ECB's Cœuré participates in debate on the euro, Paris			15:30	11:30
US	<i>Details 3-yr & 10-yr T-notes and 30-yr T-bond APR 9, 10, 11</i>			16:00	12:00
US	Fed's George speaks on Economy in Oklahoma			16:30	12:30
US	Fed's Yellen speaks on Communication in Monetary Policy, Washington DC			21:00	17:00

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Friday	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
UK	New Car Registrations (YoY)		7.90%		
Australia	\$A600M 5-yr Australian T-bond (5.50%) auction			00:00	20:00
Japan	Leading Index		95.00	05:00	01:00
Japan	Coincident Index		91.60	05:00	01:00
Japan	BoJ Monthly Economic Report (April)			05:00	01:00
Euro-zone	ECB's Cœuré participates in breakfast debate organized by Association des Journalistes Economiques et Financiers, Paris			06:30	02:30
Switzerland	Foreign Currency Reserves	427.0B	427.7B	07:00	03:00
Euro-zone	Italian Deficit to GDP (YTD)		3.70%	08:00	04:00
UK	BoE's Daleon inpanel at Royal Economic Society Annual Conference, London. No text to be released			08:00	04:00
UK	BoE Record of FPC Meeting held MAR 19			08:30	04:30
Euro-zone	Euro-zone Retail Sales (MoM)	-0.50%	1.20%	09:00	05:00
Euro-zone	Euro-zone Retail Sales (YoY)	-1.30%	-1.30%	09:00	05:00
Euro-zone	German Factory Orders s.a. (MoM)	1.10%	-1.90%	10:00	06:00
Euro-zone	German Factory Orders n.s.a. (YoY)	-1.50%	-2.50%	10:00	06:00
Euro-zone	ECB announces 3-Year LTRO Repayment			10:00	06:00
US	Change in Non-farm Payrolls	190K	236K	12:30	08:30
US	Change in Private Payrolls	203K	246K	12:30	08:30
US	Change in Household Employment		170.00	12:30	08:30
US	Underemployment Rate (U6)		14.30%	12:30	08:30
US	Change in Manufacturing Payrolls	10K	14K	12:30	08:30
US	Unemployment Rate	7.70%	7.70%	12:30	08:30
US	Two-Month Payroll Net Revision		-15K	12:30	08:30
US	Average Hourly Earnings (MoM)	0.20%	0.20%	12:30	08:30
US	Average Hourly Earnings (YoY)		2.10%	12:30	08:30
US	Average Weekly Hours	34.50	34.50	12:30	08:30
US	Trade Balance	-\$44.6B	-\$44.4B	12:30	08:30

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Fri. (cont.)	Report / Event	ESTIMATE	PREVIOUS	GMT	EDT
Canada	Net Change in Employment	9.0K	50.7K	12:30	08:30
Canada	Full Time Employment Change		33.60	12:30	08:30
Canada	Part Time Employment Change		17.20	12:30	08:30
Canada	Unemployment Rate	7.00%	7.00%	12:30	08:30
Canada	Participation Rate		66.70	12:30	08:30
Canada	International Merchandise Trade (Canadian dollar)	0.20B	-0.24B	12:30	08:30
Euro-zone	Italy Details BOT auction APR 10			13:30	09:30
Canada	Ivey Purchasing Managers Index s.a	52.20	51.10	14:00	10:00
US	Consumer Credit	\$16.000B	\$16.151B	19:00	15:00

We hope you find this helpful.

-Rohr

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